

**AL DEBT
TANDING
g unamortized
ms/discounts)**

\$75,887,051

\$46,275,000

\$29,454,950

\$14,182,463

\$29,804,279

\$195,603,743

\$26,500,000

\$14,250,000

University Debt and Credit Ratings

As of June 30, 2024

ISSUING ENTITY	DEBT ISSUE	DATE ISSUED	DEBT STRUCTURE	CURRENT RATINGS *		INTEREST RATES (%)	TAXABLE / TAX-EXEMPT	MATURITY DATE	TOTAL DEBT OUTSTANDING (including unamortized premiums/discounts)
				Moody's	S&P				
USF Financing Corporation	Bank Loan, Series 2018 - CAMLS (Amended & Restated Series 2018 issued 3/9/18) (Refunded BABs Series 2010 issued 12/15/10)	8/31/2020	Direct Placement Fixed Rate Bonds	NR	NR	2.25	Tax Exempt	2031	\$9,834,696
						3.44%			\$50,584,696
USF Financing Corporation	Bank Loan, Series 2018A - Athletics (Amended & Restated Series 2018 issued 3/9/18) (Refunded BABs Series 2010A issued 1/15/10)	8/31/2020	Direct Placement Fixed Rate Bonds	NR	NR	2.25	Tax Exempt	2030	\$4,716,368
USF Financing Corporation	Bank Loan, Series 2018B - Athletics (Amended & Restated Series 2018 issued 3/9/18) (Refunded BABs Series 2010B issued 12/15/10)	8/31/2020	Direct Placement Fixed Rate Bonds	NR	NR	2.25	Tax Exempt	2031	\$6,638,420
USF Financing Corporation	Bank Loan, Series 2013 - Arena Taxable Revenue Bonds	9/27/2013	Direct Placement Fixed Rate Bonds	NR	NR	4.78	Taxable	2033	\$12,350,000
USF Financing Corporation	Bank Loan, Series 2023 - Stadium Taxable Revenue Bonds	12/5/2023	Direct Placement Fixed Rate Bonds	NR	NR	6.48	Taxable	2043	\$200,000,000
						6.17%			\$223,704,788
USF Financing Corporation	Refunding Revenue Bonds, Series 2015 - Marshall Student Center (Refunded Series 2005C issued 1/19/06)	5/6/2015	Public Fixed Rate Bonds	Aa3	AA	3.43	Tax Exempt	2036	\$23,998,201
						3.43%			\$23,998,201
USF Financing Corporation	Mortgage Loan Agreement Series 2019 Taxable Promissory Note (UDI Building Purchase - USF Research Park)	5/1/2019	Mortgage Loan	NR	NR	4.33	Taxable	2031	\$2,397,263
USF Financing Corporation	Bank Loan, Series 2019 Taxable Promissory Note (Research Lab & Office Building)	12/16/2019	Direct Placement Fixed Rate Loan	NR	NR	3.22	Taxable	2039	\$23,175,024
						3.32%			\$25,572,287
						4.87%			\$519,463,715
USF Research Foundation	Bank Loan, Taxable, Series 2013B (Converted Variable to Fixed 8/1/16, TE to Taxable 5/1/13; Refunded Series 2004A VRDBs issued 8/24/04)	8/1/2016	Direct Placement Fixed Rate Loan	NR	NR	3.18	Taxable	2034	\$12,125,000
						3.18%			\$12,125,000
USF Foundation	Conventional Nonrecourse Mortgage (Land Purchase - USF St. Petersburg)	3/31/2015	Nonrecourse Mortgage	NR	NR	2.63	Tax Exempt	2030	\$2,703,618

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